

PRESS RELEASE

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**PLANETEL S.p.A. ADMITTED TO TRADING ON AIM ITALIA**

**ORDINARY SHARES SUCCESSFULLY PLACED**

**THE OVERALL AMOUNT OF PLACEMENT IS APPROXIMATELY 7.5 MILLION EUROS  
WHERE EACH SHARE IS PRICED AT 3.6 FOR A  
POST-CAPITAL INCREASE CAPITALIZATION OF 23.76 MILLION EUROS  
FREE-FLOAT SHARES EQUAL TO 31.82%**

**THE START OF THE TRADING IS SET FOR 30 DECEMBER 2020**

**Treviolo (BG), 28 December 2020** – Planetel S.p.A., (“the Company” or “Planetel”) parent company of a Group operating in Telecommunications at national level, hereby announces that it has received on this day from Borsa Italiana S.p.A. notice of admission to trading ordinary shares on AIM Italia, multilateral trading facility organized and managed by Borsa Italiana S.p.A. (“AIM Italia”), after successfully completing the placement of its ordinary Shares, raising a total capital of around 7,506,720 euros.

The IPO transaction, wholly executed via capital increase, has been directed at Italian and outside investors with a portion reserved to the Group’s employees and collaborators.

The start of trading is set for 30 December 2020.

*‘We are truly thrilled – announces Bruno Pianetti, Founder and CEO of Planetel S.p.A., that Planetel is being admitted to official listing and pleased that international and Italian investors alike have shown great interest and placed their trust in us. We are equally delighted that our employees and collaborators have shared in our vision by subscribing to the reserved capital increase, certain as we are that the road we are embarking on together will lead to the achievement of our goals. By investing, true appreciation is being shown for our entrepreneurial project amidst the complexity of the current economic challenges. We are engaged in a public utility sector - dealing in services considered essential and fundamental to our economy – and this area is set to develop further in the years ahead. The resources accumulated will allow us to sustain with greater resolve our projects for growth, which involve the acquisition of further market*

shares. We are pleased to be sharing our projects for development and the future results these will yield with our new Shareholders and the market”.

Admission to trading followed the placement, mainly aimed at institutional and professional investor, of a total of no. 2,100,000 newly issued ordinary shares. With the placement, the overall capital raised amounted to 7,506,720 euros, each share priced at 3.60 euros. As for the portion reserved to employees and collaborators, no. 148,000 shares have been subscribed at the IPO price, reserved for them, discounted by 10%.

Following placement, the Company’s capital is made up of no. 6,600,000 shares (of which 2,100,00 newly issued) whereas the Company’s capitalization, based on the offer price, amounts to 23,760,000 euros, with a 31.82% free float on the market.

In compliance with the new provisions of the AIM Issuers Regulations under which an Investor Relations Manager is to be appointed, Planetel informs that such role has been assigned to dott. Michele Pagani – who is also the Company’s CFO – appointed by the Board of Directors on 10 December 2020.

With regard to the listing process, Planetel S.p.A. is assisted by Alantra (Nominated Advisor and Global Coordinator for the operation) LCA Studio Legale (the Issuer’s Legal Advisor) Nctm Studio Legale (Legal Advisor to the Nominated Advisor and Global Coordinator) BDO Italia S.p.A. (Auditing Firm and Business Plan Audit consultant and SCG) BDO Tax S.r.l. Stp (Tax consultant) Directa SIM (on-line sub-underwriter for the employees and collaborators’ portion) A2B Group (Consultant for off-balance sheet data) Polytems HIR (Communications Advisor).

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The ordinary shares have been assigned the ISIN code (International Security Identification Number) IT0005430951, whereas the ticker is PLT.MI. The minimum trade order is 500 shares.

The admission document and this press release are available at the Company’s registered office and on the Investor Relation section of [www.planetel.it](http://www.planetel.it). We also note that as far as the disclosure of regulated information is concerned, the Company uses the eMarket SDIR platform managed by Spafid Connect S.p.A., with office in Foro Buonaparte 10, Milan.

### **For further information:**

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## Specialist

MIT SIM S.p.A.

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**Planetel S.p.A.**, parent company of a Group operating nationally in the Telecommunications sector, has developed its own fiber optic network for Ultra-fast broadband connection in about 96 Municipalities and provides TLC/IT services to over 19,000 Clients in Lombardy, Veneto and Campania, via a multichannel approach. The Company, which ranks among the first Italian Internet Service Providers (ISP and WISP) to progressively expand in Telecommunications and the System Integration sector, has made its mark on the territory as sole player able to offer integrated digital solutions, ASP/Cloud services and other IT facilities. Already a national phone operator, Planetel is now also providing a fiber optic network which offers Businesses, Wholesale and Home customers the most advanced ultra-broadband connection and integrated communication services with FTTH-FTTP designs (Fiber to the Home - Fiber to the Premise) covering the entire ICT services value chain and enabling businesses to accelerate their digitalization and time-to-market process. Planetel's key assets consist of approximately 1,400 Kms of fiber optic network – CLOUD infrastructure in 3 Datacenters - 74 Planetel Points in 55 Municipalities - 800 Cabinets on the territory, etc.

Planetel's main objective is the strategic implementation of their own ultra high-speed backbone network - up to 1.4Tb/s – which will enable faster, safer and more stable connections, guaranteeing greater service continuity for its customers.

Ticker: PLT – Ordinary shares ISIN: IT0005430951