

## PRESS RELEASE

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### **PLANETEL S.p.A. MAKES ITS SUCCESSFUL DEBUT ON THE AIM ITALIA MARKET**

**Treviolo (BG), 30 December 2020** – Planetel S.p.A., (“**the Company**” or “**Planetel**”) parent company of a Group operating nationally in Telecommunications announces today’s start to the trading of its shares on the AIM Italia market, multilateral trading facility, which is organized and managed by Borsa Italiana S.p.A..

*“The first day of trading of Planetel’s shares was very exciting and we are delighted with our launch” – announces **Bruno Pianetti, President and CEO of Planetel S.p.A.** – “Throughout its day of trading Planetel’s share consistently traded above the offering price, closing at 30% on its first day of trading and we thank the market for the interest shown. The financial resources raised will enable us to accelerate our plans for growth, further consolidating our market position nationally and our expansion externally. We are pleased that our new Shareholders and the market are able to have a part in our development projects and the future results these will yield”.*

*“We are pleased to have assisted Planetel in the path to going public ” - comments **Stefano Bellavita, Managing Director of Alantra** - “with a placement that has greatly attracted Italian investors and a significant number of international investors of high standing. Alantra’s objective is to assist Italian Small Mid Cap companies in their IPO and M&A process and help them obtain the best valuation vis-à-vis investors, with the right mix of Italian and international institutions that contribute towards widening the shareholder base. We believe in Planetel and in its top management and the market has confirmed our vision”.*

With regard to the listing process, Planetel S.p.A. is assisted by Alantra (Nominated Advisor and Global Coordinator for the operation) LCA Studio Legale (the Issuer’s Legal Advisor) Nctm Studio Legale (Legal Advisor to the Nominated Advisor and Global Coordinator) BDO Italia S.p.A. (Auditing Firm and Business Plan Audit consultant and SCG) BDO Tax S.r.l. Stp (Tax consultant) Directa SIM (on-line sub-underwriter for the employees and collaborators’ portion) A2B Group (Consultant for off-balance sheet data) Polytems HIR (Communications Advisor).

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This press release is available at Borsa Italiana, the Company's registered office and in the section *Investitori/Investor Relations/Comunicati Finanziari (Financial Press Releases)* on [www.planetel.it](http://www.planetel.it). For the disclosure of regulated information, Planetel uses the eMarket SDIR platform managed by Spafid Connect S.p.A., with office in Foro Buonaparte 10, Milan.

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*Planetel S.p.A., parent company of a Group operating nationally in the Telecommunications sector, has developed its own fiber optic network for Ultra-fast broadband connection in about 96 Municipalities and provides TLC/IT services to over 19,000 Clients in Lombardy, Veneto and Campania, via a multichannel approach. The Company, which ranks among the first Italian Internet Service Providers (ISP and WISP) to progressively expand in Telecommunications and the System Integration sector, has made its mark on the territory as sole player able to offer integrated digital solutions, ASP/Cloud services and other IT facilities. Already a national phone operator, Planetel is now also providing a fiber optic network which offers Businesses, Wholesale and Home customers the most advanced ultra-broadband connection and integrated communication services with FTTH-FTTP designs (Fiber to the Home - Fiber to the Premise) covering the entire ICT services value chain and enabling businesses to accelerate their digitalization and time-to-market process. Planetel's key assets consist of approximately 1,400 Kms of fiber optic network – CLOUD infrastructure in 3 Datacenters - 74 Planetel Points in 55 Municipalities - 800 Cabinets on the territory, etc.*

*Planetel's main objective is the strategic implementation of their own ultra high-speed backbone network - up to 1.4Tb/s – which will enable faster, safer and more stable connections, guaranteeing greater service continuity for its customers.*

*Ticker: PLT – Ordinary shares ISIN: IT0005430951*