

PRESS RELEASE

**PLANETEL S.p.A.
MEETS THE FINANCIAL COMMUNITY
IN MADRID IN A ROADSHOW ORGANISED BY ALANTRA
TO PRESENT ITS 30 JUNE 2024 DATA**

Treviolo (Bergamo), 23 October 2024 – Planetel S.p.A., (the “Company” or “Planetel”), parent company of the group of the same name operating nationwide in the telecommunications sector, listed on **Euronext Growth Next Milan**, a multilateral trading system organised and run by **Borsa Italiana S.p.A.**, has announced that tomorrow, 24 October 2024, it will be meeting the financial community by taking part in the Roadshow organised by Alantra - the Company’s Corporate Broker - with international investors.

At the Planetel roadshow **Bruno Pianetti**, Chair and CEO, and **Mirko Mare**, Managing Director, will present the consolidated half-year data at 30 June 2024 in one-to-one and small group meetings.

The first half of 2024 confirmed the growth trend already clear in the previous periods, with impressive results in terms of increase in turnover, improvement in profitability, expansion of the network and growth of customer numbers. The integration of the new companies acquired has further reinforced operating performance, generating additional improvement in profitability and consolidating Planetel’s market position.

The **Value of Production** was **19.7 million Euro**, an increase of 16% over the same period of 2023, while **turnover from the core business** was 18.5 million Euro, an increase of +16%.

EBITDA improved by 20% to 4.6 million Euro, **EBIT** was 1.2 million Euro (+38%) and the **Operating Result** was 0.6 million Euro (+26% compared to the same period of 2023).

Net Equity was 22.1 million Euro and the **Net Financial Position** improved by 300 thousand Euro from a cash negative value of 13.3 million Euro as of 31 December 2023 to a cash negative position of 13.0 million Euro as of 30 June 2024.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori/Investor Relations/Price sensitive press releases* section of the website www.planetel.it.

For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1,224 Cabinets on the ground, etc.

Planetel's main goal is the strategic development of an ultra high-speed proprietary Backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951